

# 資訊管理與財務金融學系財務金融碩士班

107 學年度

最低修業年限	一年
應修學分數	39 學分(不含先修課程)
應修課程	<p>先修課程：經濟學、會計學、統計學 (得憑大學以上成績單證明或其他同等級課程相關證明提出申請，可免修或改修相關課程)</p> <p>共同必修課程：財務管理、投資學、期貨與選擇權、財務計量經濟學、金融機構與市場、財金理論與實務(一)、財金理論與實務(二)、碩士論文研究</p> <p>各組必修課程：</p> <p>一、財務工程組：(1) 財務數學 (2) 衍生性商品理論</p> <p>二、財務決策組：(1) 財務報表分析 (2) 國際財務管理</p> <p>備註：擔任教學獎助生應修習教學實務課程，此課程至多採計 1 學分。</p>

## Department of Information Management and Finance Graduate Program of Finance Academic Requirements for Master Students academic year 2018

Minimum Period of Study	One year
Minimum Graduation Credits	39 credits (excluding preliminary courses)
Prerequisite Courses and Core Courses	<p>Prerequisite courses: Economics, Accounting, Statistics (can be waived with official college transcript or certificate of other equivalent courses)</p> <p>Common Core Courses: <u>Financial Management, Investment, Futures and Options, Financial Econometrics, Financial Institutions and Markets, Theory and Practice in Finance (1), Theory and Practice in Finance (2), Thesis</u></p> <p>Other Required Courses for Each Major:</p> <p>1. Financial Engineering: (1) <u>Financial Mathematics</u> (2) <u>Theory of Derivatives</u></p> <p>2. Financial Decision: (1) <u>Financial Statement Analysis</u> (2) <u>Multinational Financial Management</u></p> <p>Note: Students who serve as teaching assistants need to take the course "Teaching Technique Practice" during the same semester; at most 1 credit of this course can be adopted into the graduation credits.</p>

# 資訊管理與財務金融學系財務金融博士班

107 學年度

最低修業年限	二年																																																		
應修學分數	<u>35 學分</u> (不含先修課程)																																																		
直升博士生應修學分數	<u>41 學分</u> (不含先修課程)																																																		
應修課程	<ul style="list-style-type: none"> <li>● 先修課程：經濟學、會計學、統計學(得憑大學以上成績單或其他同等級課程相關證明，申請免修或改修相關課程)</li> <li>● 課程結構：</li> </ul> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 15%;">類別</th> <th style="width: 40%;">課程名稱</th> <th style="width: 15%;">學分數</th> <th style="width: 30%;">備註</th> </tr> </thead> <tbody> <tr> <td rowspan="6" style="text-align: center; vertical-align: middle;"><b>基礎課程</b> (共 9 學分)</td> <td>財務管理</td> <td style="text-align: center;">3 學分</td> <td rowspan="6" style="text-align: center; vertical-align: middle;">基礎課程 6 選 3</td> </tr> <tr> <td>期貨與選擇權</td> <td style="text-align: center;">3 學分</td> </tr> <tr> <td>投資學</td> <td style="text-align: center;">3 學分</td> </tr> <tr> <td>衍生性商品理論</td> <td style="text-align: center;">3 學分</td> </tr> <tr> <td>財務計量經濟學</td> <td style="text-align: center;">3 學分</td> </tr> <tr> <td>財務數學</td> <td style="text-align: center;">3 學分</td> </tr> <tr> <td rowspan="4" style="text-align: center; vertical-align: middle;"><b>核心課程</b> (共 11 學分)</td> <td>財務理論(博)</td> <td style="text-align: center;">3 學分</td> <td></td> </tr> <tr> <td>高等財務計量(博)</td> <td style="text-align: center;">3 學分</td> <td></td> </tr> <tr> <td>博士班論文研討 A</td> <td style="text-align: center;">1 學分</td> <td>博一至博三上必修，需修滿 5 學分，超過 5 學分者不予採計</td> </tr> <tr> <td>博士班論文研討 B</td> <td style="text-align: center;">0 學分</td> <td>博三下至博六下必修</td> </tr> <tr> <td rowspan="4" style="text-align: center; vertical-align: middle;"><b>專業課程</b> (共 6 學分)</td> <td>財務決策專題(博)</td> <td style="text-align: center;">3 學分</td> <td rowspan="4" style="text-align: center; vertical-align: middle;">專題 4 選 2 分</td> </tr> <tr> <td>財務工程專題(博)</td> <td style="text-align: center;">3 學分</td> </tr> <tr> <td>金融機構專題(博)</td> <td style="text-align: center;">3 學分</td> </tr> <tr> <td>財務經濟專題(博)</td> <td style="text-align: center;">3 學分</td> </tr> <tr> <td rowspan="2" style="text-align: center; vertical-align: middle;"><b>其他課程</b> (共 9 學分)</td> <td>個別研究</td> <td style="text-align: center;">1 學分</td> <td>至多採計 6 學分</td> </tr> <tr> <td>其他選修課程</td> <td></td> <td>外系所課程 至多採計 6 學分</td> </tr> </tbody> </table> <ul style="list-style-type: none"> <li>➤ 其他事項：             <ul style="list-style-type: none"> <li>● 「個別研究」課程：需於<u>資格考通過並擇定指導教授後</u>方可選修，此課程畢業學分至多採計六學分。</li> <li>● 博士班論文研討 A 為博一至博三上必修，需修滿 5 學分，超過 5 學分者不予採計；博士班論文研討 B 為博三下至博六下必修 0 學分。</li> <li>● 本班之外籍生在財金博委會同意下，可申請至臺灣聯合大學系統修讀應修課程中的「基礎課程」以及「其他課程」；申請通過後，其所修讀臺灣聯合大學系統之課程，可視同本系財金領域開設之課程，但最多採計 15 學分。</li> <li>● 擔任教學獎助生應修習教學實務課程，此課程至多採計 1 學分。</li> </ul> </li> </ul>			類別	課程名稱	學分數	備註	<b>基礎課程</b> (共 9 學分)	財務管理	3 學分	基礎課程 6 選 3	期貨與選擇權	3 學分	投資學	3 學分	衍生性商品理論	3 學分	財務計量經濟學	3 學分	財務數學	3 學分	<b>核心課程</b> (共 11 學分)	財務理論(博)	3 學分		高等財務計量(博)	3 學分		博士班論文研討 A	1 學分	博一至博三上必修，需修滿 5 學分，超過 5 學分者不予採計	博士班論文研討 B	0 學分	博三下至博六下必修	<b>專業課程</b> (共 6 學分)	財務決策專題(博)	3 學分	專題 4 選 2 分	財務工程專題(博)	3 學分	金融機構專題(博)	3 學分	財務經濟專題(博)	3 學分	<b>其他課程</b> (共 9 學分)	個別研究	1 學分	至多採計 6 學分	其他選修課程		外系所課程 至多採計 6 學分
類別	課程名稱	學分數	備註																																																
<b>基礎課程</b> (共 9 學分)	財務管理	3 學分	基礎課程 6 選 3																																																
	期貨與選擇權	3 學分																																																	
	投資學	3 學分																																																	
	衍生性商品理論	3 學分																																																	
	財務計量經濟學	3 學分																																																	
	財務數學	3 學分																																																	
<b>核心課程</b> (共 11 學分)	財務理論(博)	3 學分																																																	
	高等財務計量(博)	3 學分																																																	
	博士班論文研討 A	1 學分	博一至博三上必修，需修滿 5 學分，超過 5 學分者不予採計																																																
	博士班論文研討 B	0 學分	博三下至博六下必修																																																
<b>專業課程</b> (共 6 學分)	財務決策專題(博)	3 學分	專題 4 選 2 分																																																
	財務工程專題(博)	3 學分																																																	
	金融機構專題(博)	3 學分																																																	
	財務經濟專題(博)	3 學分																																																	
<b>其他課程</b> (共 9 學分)	個別研究	1 學分	至多採計 6 學分																																																
	其他選修課程		外系所課程 至多採計 6 學分																																																
備註	107 學年度前入學學生亦可追溯適用																																																		

Department of Information Management and Finance  
 Graduate Program of Finance  
 Academic Requirements for Doctoral Students  
 academic year 2018

minimum periods	2 years			
minimum graduation credits	35 credits (excluding preliminary courses)			
minimum graduation credits of students admitted to the PhD program from MA program	41 credits (excluding preliminary courses)			
Courses	<ul style="list-style-type: none"> <li>● Preliminary Course: Economics, Accountings, and Statistics (Students may apply to exempt the courses or change to other courses according to their transcriptions of university level or above, or certificates of other programs at the same level.)</li> <li>● Course structure:</li> </ul>			
	Type	Title	Credits	Remarks
	<b>Basic Courses</b> (9 credits in total)	Financial Management	3	Basic Courses (3 out of 6)
		Futures and Options	3	
		Investment	3	
		Theory of Derivatives	3	
		Financial Econometrics	3	
		Financial Mathematics	3	
	<b>Core Courses</b> (11 credits in total)	Financial Theory (I)	3	The required courses should be fulfilled with 5 credits in total from the 1st academic year to the 1st semester of the 3rd academic year. Credits over 5 are not adopted.
		Advanced Financial Econometrics	3	
		Seminar in Finance for Doctoral Students A	1	
		Seminar in Finance for Doctoral Students B	0	
	<b>Professional Courses</b> (6 credits in total)	Special Topics on Corporate Finance	3	Special Topics (2 out of 4)
		Special Topics on Financial Engineering	3	
		Seminar on Financial Institutions	3	
Special Topics in Financial Economics		3		
<b>Other Courses</b> (9 credits in total)	Independent Study	1	At most 6 credits are adopted.	
	Other elective courses		At most 6 credits of the courses in financial field offered by other departments or graduate institutes can be adopted.	
<ul style="list-style-type: none"> <li>● Others:</li> <li>● The course, "Independent Study," may be selected by students having passed the PhD candidate qualification examination and determined their advisors. At most 6 credits of the courses can be adopted.</li> <li>● The required course, "Seminar in Finance for Doctoral Students A," accounts for 5 credits from the 1st academic year to the 1st semester of the 3rd academic year. Credits over 5 are not adopted. The required courses, "Seminar in Finance for Doctoral Students B," are 0 credits from the 2nd semester of the 3rd academic year to the 6th academic year.</li> <li>● Under the approval of IOF PhD Program Committee, the foreign students can study the "basic courses" and "other courses" given by the University System of Taiwan (UST) and it will be regarded as the courses offered by IMF in financial field, but at most 15 credits of the courses can be adopted.</li> <li>● Students who serve as teaching assistants need to take the course "Teaching Technique Practice" during the same semester; at most 1 credit of this course can be adopted into the graduation credits.</li> </ul>				

\*Applicable also to students admitted before academic year 2018 retrospectively under the approval of student's advisor or the chairman in financial field.

\*The Regulations were drawn up in Chinese and translated into English. In the event of any discrepancy between the two versions, the original Chinese version shall prevail.